

JIFFY.ai for Banks & Credit Unions

An overview

Problem

Are multiple consumer touch points and cumbersome external integrations making your processes slow? Thinking of how to create a seamless consumer experience with so many slow, manual and disjointed workflows across applications?



Solution

JIFFY.ai's pre-built, AI-powered HyperApps are designed to address key business functions from onboarding to servicing and engagement to help you drive revenue and bring efficiencies, while creating profound experiences for your consumers.

Our Product Offerings

Account Servicing

Make every consumer interaction successful

Consumers connect with you across channels—chat, online, text, phone, or in person—and expect a seamless experience. JIFFY.ai's Account Servicing HyperApp is designed to allow consumers and/or bank employees to handle service requests efficiently and leverage the engagement to create deeper and broader relationships.



Address changes

Streamline service requests on updating and modifying addresses of various accounts with zero manual intervention.



Travel notifications

Allow consumers to set travel notifications to eliminate false positives, while continuously monitoring for fraudulent activities.



Statement updates

Enable consumer to self-service statement-related requests for different accounts anytime.



Wire transfers

Make wire transfers faster and highly secure using a smarter, intuitive UI. Automate transfer workflows to ensure hassle-free transactions.



Beneficiary updates

Enable consumers to manage beneficiaries on different accounts as and when they need, with minimal errors.



Card Management

Enable consumers to manage all card-related service requests like blocking, replacing or issuing a new card, faster and more efficiently.



Decedent processes

Process deceased holders' accounts through automated beneficiary authentication, proof validations, and related steps.



Life status changes

Reflect life status change requests on consumer accounts faster – with all the necessary documentation and approvals.

Our Product Offerings

Consumer Onboarding

Digitize onboarding end-to-end

JIFFY.ai helps to make the onboarding process simpler, quicker, and quite a delight for your consumers, while boosting your revenue and increasing cross-sell opportunities.



Document digitization

Classify the contents of various documents from multiple sources, and automatically route them for downstream processing.



Identity verifications

Verify consumer identities and credentials faster using JIFFY.ai's seamless handshakes with numerous third-party systems.



Seamless workflows

Streamline the entire account onboarding process across all account types and channels, and through back-end systems.



End-to-end integrations

Integrate your account opening system with external systems and downstream processes for quick and painless onboarding.



Basic information



Account set-up



Terms & conditions



Upload documents



Review & submit

Our Product Offerings

Unified Consumer Portal

Elevate consumer experience to the next level

JIFFY.ai provides your consumers with a unified view across different accounts and holdings, which helps them to make informed financial decisions. By managing integrations with multiple systems seamlessly, it empowers your consumers to monitor their finances in real-time.



Consolidated consumer views

Provide your consumers with a 360-degree view of their relationship with your bank at any point, so they can make informed decisions.



Timely consumer insights

Create tailored marketing messages for the right consumers at the right time based on insights, so they can find the right products easily.



Contextual cross-sells

Engage with consumers across all channels, gather consumer insights, anticipate their needs, and offer products they're likely to buy.

The JIFFY.ai No-Code Autonomous Enterprise Platform

JIFFY.ai's no-code Autonomous Enterprise Platform helps you to simplify operational processes and workflows end-to-end – from onboarding to servicing – so you can reallocate time spent on repetitive tasks to building consumer relationships. It enables you to build your own perspective into the digital transformation of the banking experience, in a jiffy.



Application Blueprint

Build your stories, and understand how your application components come together.



UI Builder

Assemble widgets and forms and build rich consumer experiences.



AI Builder

Build or integrate AI models, be it for understanding structured or unstructured documents and drive autonomous decision-making.



ETL Engine

Perform powerful large-volume data transformations. Set them up with a few clicks.



Data Editor

Domain-ready business objects that allow you to model your business data.



Workflow Orchestrator

Design tasks and workflows that can be invoked from the UI or APIs.



Connector Framework

Leverage pre-built integrations across standard applications. Build connectors on-the-fly.



UI Automation

Automate repetitive manual steps on screens—be it web, desktop or legacy applications.

The JIFFY.ai Advantage



We speak your language

Clients love working with our product experts who have rich Banking industry experience.



We understand your challenges

Our pre-built hyperapps solve the industry's most pressing challenges.



We fast-track your transformation

Modular and easy to deploy, our full-stack, extendable no-code platform delivers rapid ROI.



We've got you covered

JIFFY.ai is pre-integrated with CRM, core banking, mortgage, card systems, wealth, loan and treasury systems.



“ We care deeply about optimizing our clients' financial health, and to that end, our goal was to unify their experience across multiple business and product lines, to ensure they have unhindered access to all of the services they need. JIFFY.ai's AI-powered platform enabled us to integrate all of our core applications and deliver an innovative and delightful client experience, quickly and easily. “

Jon Hendry, EVP & CTO

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About JIFFY.ai

Built on AI and no-code technologies, JIFFY.ai's full-stack platform enables banks, financial services companies, and Fortune 500 organizations to solve their pressing operational and efficiency challenges. Our ready-to-deploy HyperApps help business users to improve consumer experience and realize the true value of digital transformation in a fast-tracked timeline.

We are backed by [Eight Roads Ventures](#), [Iron Pillar](#), [R-squared](#), [Nexus Venture Partners](#), [Reaction Capital](#), [Rebright Partners](#), and other investors.

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Like what you see so far? [Schedule a demo](#) to see it all in action!

[Request Demo](#)



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